



## LEGACY GIVING

### HOW DO YOU WANT YOUR LEGACY TO SHINE?

#### Do you hope to:

- Support vulnerable youth?
- Create opportunities for young people and inspire brighter futures
- Improve mental health outcomes?

By leaving a gift to Shine Foundation in your Will, your legacy will continue to brighten the futures of young people living with severe physical disabilities across Canada.

### WHY LEAVE A GIFT TO SHINE IN YOUR WILL?

Legacy giving ensures that young people will be able to experience the impact of a Shine Experience for many years to come. Since 1987, Shine has relied solely on the generosity of our donors to do this important work as we do not receive funding from United Way or any level of government.

### BENEFITS OF DONATING IN YOUR WILL

- |                      |  |
|----------------------|--|
| <b>SIMPLE</b>        | Charitable bequests are easy to set up by asking your lawyer to include a gift in your Will to Shine Foundation.   |
| <b>MEANINGFUL</b>    | By giving even, a small portion of your estate to Shine, you can make a significant impact on our organization and the young people we serve and still support those you love. |
| <b>ADJUSTABLE</b>    | Charitable bequests can be amended or revoked by you at any time.  |
| <b>TAX RECEIPTED</b> | Shine will issue a charitable tax receipt to your estate. Please consult your legal and tax advisors for details.  |



## **LEGACY GIVING OPTIONS**

In your Will, you can choose to leave Shine:

- A specific dollar amount,
- A percentage of the remainder of your estate (residue) once all other commitments are paid,
- Or the remainder of your estate (residue) once all other commitments are paid.

Professional advice from your lawyer, accountant, or financial advisor will help determine the best option for you.

## **SAMPLE WILL CLAUSE**

I give the sum of \$\_\_\_\_\_ / \_\_\_\_\_% / the residue of my estate to Shine Foundation, charitable registration number 129954822RR0001, for the purpose of supporting the highest priority needs of young people living with severe physical disabilities as determined by the organization.

## **NEXT STEPS**

- ☐ Meet with your advisors to receive professional advice on the best legacy giving option for you and your financial and philanthropic goals.
- ☐ Discuss your plans with your family so they can understand your decision and share in the celebration of your future gift.
- ☐ Communicate your intentions to Shine staff to learn more about the impact of your gift and determine how you and/or your family would like to be recognized.

## **FOR MORE INFORMATION, OR TO DISCUSS YOUR INTENTIONS, PLEASE CONTACT:**

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